



23 April 2013

Amended Opening Date for offer of Infratil Infrastructure Bonds 6.85% p.a. due June 2022

In light of the proposals for electricity sector reform announced by the Labour and Green parties on 18 April 2013, Infratil will amend the simplified disclosure prospectus for the offer of unsecured unsubordinated Infrastructure Bonds that was registered on 15 April 2013.

Although the prospectus discloses changes in the regulatory environment as one of the principal risks of an investment in Infrastructure Bonds, the amendment will include additional information about the Labour-Green proposals so that prospective bond investors can consider that additional information in their decision making.

Accordingly, the Opening Date for the offer, which was to be today 23 April 2013, will be deferred until after the amendment has been filed. Infratil will announce the new Opening Date when the amendment has been filed.

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