



FTI Consulting Appointed Voluntary Administrators of LM Investment Management

20 March 2013, Sydney - The Directors of LM Investment Management Ltd (LMIM), the privately-owned Australian specialist fund manager, have today appointed John Park and Ginette Muller of FTI Consulting as Voluntary Administrators.

The Board of LMIM advised that the appointment of FTI Consulting was made after full consideration of its obligations as a company and its duties to ensure it acts in the best interests of investors in the LM Funds.

FTI Consulting will conduct a review of the business and all of the LM funds and will update unit holders as a matter of priority.

The Voluntary Administrators are working in cooperation with LMIM senior management to produce a comprehensive strategy to meet all obligations to its investors and creditors.

Enquiries relating to the funds should be directed to LMIM. Any additional information relating to the Voluntary Administration process should be directed to FTI Consulting.

For unit holders and other stakeholders a telephone hotline has been established at 1300 851 395 for Australia callers and at +61 2 8767 1283 for international callers.

More information on LMIM is available on the company web site, www.lmaustralia.com.

For media enquiries, call:

Justin Clark or Daniel Billings of FTI Consulting Strategic Communications – +61 (0)2 82 98 6100

Notes to Editors:

About the FTI Consulting Corporate Finance/Restructuring practice

The FTI Consulting Corporate Finance/Restructuring practice leverages its extensive industry knowledge, operational expertise and international network to protect the enterprise value of its clients. It specifically focuses on liquidity management, turnaround and restructuring, capital solutions, performance improvement and transaction advisory services.

The FTI Consulting Corporate Finance/Restructuring practice is an industry leader with an experienced, specialized team of professionals across Australia and the Asia Pacific region as well as North America, Latin America, and Europe.